

**DBS GROUP HOLDINGS LTD**  
(Company Registration No. 199901152M)  
Incorporated in the Republic of Singapore

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**24<sup>TH</sup> ANNUAL GENERAL MEETING TO BE HELD AT  
MARINA BAY SANDS EXPO AND CONVENTION CENTRE,  
LEVEL 4, ROSELLE AND SIMPOR BALLROOMS, 10 BAYFRONT AVENUE, SINGAPORE 018956  
ON 31 MARCH 2023 AT 2.00 P.M.**

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1. **Background.** DBS Group Holdings Ltd (the “Company” or “DBSH”) refers to:
  - (a) the Covid-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to convene, hold or conduct general meetings;
  - (b) the Covid-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “Order”) which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
  - (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022), read together with the FAQs on “The Holding of General Meetings” dated 23 May 2022 issued by Singapore Exchange Regulation, which provides guidance on the conduct of general meetings amid the evolving Covid-19 situation.
2. **Date, time and place of Annual General Meeting.** DBSH is pleased to announce that pursuant to the Order, its 24<sup>th</sup> Annual General Meeting (“AGM”) will be held, in a wholly physical format, at Marina Bay Sands Expo and Convention Centre, Level 4, Roselle and Simpor Ballrooms, 10 Bayfront Avenue, Singapore 018956 on **Friday, 31 March 2023 at 2.00 p.m.** (Singapore time). **There will be no option for shareholders to participate virtually.**
3. **Notice of AGM and proxy form.** The Notice of AGM and proxy form will be sent to shareholders by electronic means via publication on the Company’s website and the SGX website<sup>1</sup>. Printed copies of these documents will not be sent to shareholders.
4. **Arrangements for participation in the AGM.** Shareholders, including CPF and SRS investors, may participate in the AGM by:
  - (a) attending the AGM in person;
  - (b) submitting questions to the Chairman of the Meeting in advance of, or at, the AGM; and/or
  - (c) voting at the AGM (i) themselves; or (ii) through duly appointed proxy(ies)<sup>2</sup>.

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<sup>1</sup> The Notice of AGM and proxy form may be accessed on the Company’s website at the URL <https://www.dbs.com/investors/agm-and-egm/default.page> and the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

<sup>2</sup> For the avoidance of doubt, CPF and SRS investors will not be able to appoint third party proxy(ies) (i.e., persons other than the Chairman of the Meeting) to vote at the AGM on their behalf.

Details of the steps for registration, submission of questions and voting at the AGM by shareholders, including CPF and SRS investors, are set out in the Appendix to this announcement. In particular, CPF and SRS investors who wish to request their CPF Agent Banks or SRS Operators to appoint the Chairman of the Meeting as their proxy in respect of the DBSH shares held by such CPF Agent Banks or SRS Operators on their behalf should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5.00 p.m. on 21 March 2023**.


5. **Persons who hold shares through relevant intermediaries.** Persons who hold DBSH shares through relevant intermediaries (as defined in section 181 of the Companies Act 1967), other than CPF and SRS investors, and who wish to participate in the AGM by:

- (a) attending the AGM in person;
- (b) submitting questions to the Chairman of the Meeting in advance of, or at, the AGM; and/or
- (c) voting at the AGM (i) themselves; or (ii) by appointing the Chairman of the Meeting as proxy in respect of the DBSH shares held by such relevant intermediary on their behalf,

should (if the relevant intermediary has not already contacted them) contact the relevant intermediary through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the AGM.

6. **Key actions to be taken.** In summary, the key actions to be taken by shareholders if they wish to participate in the AGM, based on the manner in which they hold their shares in DBSH, are set out in the table below:

|  | <b>If I hold shares via CDP or in scrip</b>   | <b>If I hold shares through CPF or SRS</b>  | <b>If I hold shares through a relevant intermediary</b>   |
|--|---|---|---|
| <b>I wish to attend, speak and vote in person at the AGM</b>   | <b>Register in person</b> at the AGM venue <u>by 2.00 p.m. on 31 March 2023</u> to attend, ask questions and vote at the AGM (refer to Steps 1, 2(b) and 3(b) under the Appendix)           |   | <b>Approach your relevant intermediary</b> (if it has not already contacted you)                      |
| <b>I wish to ask questions in advance of the AGM</b>   | <b>Submit questions in advance</b> via email or by post <u>by 17 March 2023</u> (refer to Step 2(a) under the Appendix)   |   | <b>Approach your relevant intermediary</b> (if it has not already contacted you)                      |
| <b>I do not wish to attend the AGM, but wish to vote by <u>appointing Chairman of the Meeting as proxy</u></b> | <b>Submit proxy form</b> appointing Chairman of the Meeting as proxy to our Polling Agent via email or by post <u>by 2.00 p.m. on 28 March 2023</u> (refer to Step 3(c) under the Appendix) | <b>Approach your CPF Agent Bank or SRS Operator</b> to submit your votes <u>by 5.00 p.m. on 21 March 2023</u> | <b>Approach your relevant intermediary</b> to submit your votes (if it has not already contacted you) |

|   | <b>If I hold shares via CDP or in scrip</b>   | <b>If I hold shares through CPF or SRS</b> | <b>If I hold shares through a relevant intermediary</b> |
|---|---|--|---|
| <b>I do not wish to attend the AGM, but wish to <u>appoint third party proxy(ies)</u></b> | <p><b>Submit proxy form</b> appointing third party proxy(ies) to our Polling Agent via email or by post <u>by 2.00 p.m. on 28 March 2023</u> (refer to Step 3(c) under the Appendix)</p> <p style="text-align: center;"></p> <p>Your proxy(ies) must <b>register in person</b> at the AGM venue <u>by 2.00 p.m. on 31 March 2023</u> to attend, ask questions and vote at the AGM (refer to Steps 1, 2(b) and 3(b) under the Appendix)</p> | Not applicable                             | Not applicable  |

7. **2022 Annual Report and Letter to Shareholders.** The 2022 Annual Report and the Letter to Shareholders dated 9 March 2023 (in relation to the proposed renewal of the share purchase mandate) have been published and may be accessed at the Company's website as follows:

- (a) the 2022 Annual Report may be accessed at the URL <https://www.dbs.com/investors/financials/group-annual-reports> by clicking on the hyperlinks "A Different Kind of Bank" or "PDF" under the "2022" section of "Group Annual Reports"; and
- (b) the Letter to Shareholders dated 9 March 2023 may be accessed at the URL <https://www.dbs.com/investors/agm-and-egm/default.page> by clicking on the hyperlink "Letter to Shareholders dated 9 March 2023" under "9 March 2023".

The above documents may also be accessed on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. Shareholders may request for printed copies of these documents by submitting the request via email to the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), at [dbs-arrequest@sg.tricorglobal.com](mailto:dbs-arrequest@sg.tricorglobal.com) by **17 March 2023**. To be valid, the request must:

- (i) specify "Request for Printed Copies of 2022 Annual Report and Letter to Shareholders dated 9 March 2023" as the subject of the email; and
- (ii) state the following:
  - (1) the full name of the shareholder (as per CDP, CPF, SRS and/or scrip-based records);
  - (2) the mailing address of the shareholder;
  - (3) the telephone or mobile number of the shareholder; and
  - (4) the manner in which the shareholder holds shares in DBSH (e.g., via CDP, CPF, SRS and/or scrip).

By submitting such request, a shareholder agrees and acknowledges that the Company and/or its service providers may collect, use and disclose his/her personal data, as contained in the submitted request or which is otherwise collected from him/her (or his/her authorised representative(s)), for the purpose of processing and effecting his/her request.

8. **Key dates/deadlines.** In summary, the key dates/deadlines which shareholders should take note of are set out in the table below:

| Key dates  | Actions   |
|--|---|
| <b>17 March 2023<br/>(Friday)</b>  | Deadline: <ul style="list-style-type: none"> <li>• for shareholders to submit questions in advance; and</li> <li>• for shareholders who wish to request for printed copies of the 2022 Annual Report and/or the Letter to Shareholders dated 9 March 2023 to submit the request via email to the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), at <a href="mailto:dbs-arrequest@sg.tricorglobal.com">dbs-arrequest@sg.tricorglobal.com</a>.</li> </ul>                |
| <b>5.00 p.m. on<br/>21 March 2023<br/>(Tuesday)</b>  | Deadline for CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.  |
| <b>2.00 p.m. on<br/>28 March 2023<br/>(Tuesday)</b>  | Deadline for shareholders to submit instruments appointing a proxy(ies).  |
| <b>Date and time of<br/>AGM -<br/>2.00 p.m. on<br/>31 March 2023<br/>(Friday)</b><br><br>Registration commences at 1.00 p.m. | Shareholders, including CPF and SRS investors, and (where applicable) duly appointed proxies may attend the AGM in person at Marina Bay Sands Expo and Convention Centre, Level 4, Roselle and Simpor Ballrooms, 10 Bayfront Avenue, Singapore 018956. <b><u>There will be no option to participate virtually.</u></b><br><br>Please bring along your NRIC/passport to enable the Company to verify your identity. The Company reserves the right to refuse admittance to the AGM if the attendee's identity cannot be verified accurately. |

9. **Further information.** For more information, shareholders can call the following hotline numbers:

| Group Secretariat | Investor Relations | Group Strategic Marketing and Communications |
|-------------------|--------------------|--|
| (65) 6878 4306    | (65) 9618 5267     | (65) 9248 9483                               |
| (65) 6878 7398    | (65) 9489 5317     |  |
| (65) 6878 5912    |                    |  |

10. **Important reminder.** Shareholders are reminded to check the Company's website at the URL <https://www.dbs.com/investors/agm-and-egm/default.page> or the SGX website at the URL <https://www.sgx.com/securities/company-announcements> for the latest updates on the status of the AGM.

By Order of the Board

Peter Seah Lim Huat  
Chairman

9 March 2023

## APPENDIX

### Steps for registration, submission of questions and voting at the AGM

Shareholders, including CPF and SRS investors, can attend the AGM in person, submit questions to the Chairman of the Meeting in advance of, or at, the AGM and/or vote at the AGM by themselves or through duly appointed proxy(ies)<sup>3</sup>.

To do so, they will need to complete the following steps:

#### **Step 1: Registration**

| No. | Actions                                     | Details   |
|-----|---|---|
| 1   | <b>Register in person to attend the AGM</b> | <p><b>Shareholders, including CPF and SRS investors, and (where applicable) duly appointed proxies can attend the AGM in person.</b></p> <p>To do so, they will need to register in person at the registration counter(s) outside the AGM venue on the day of the event. Registration will commence at 1.00 p.m. on that day. Please bring along your NRIC/passport to enable the Company to verify your identity. The Company reserves the right to refuse admittance to the AGM if the attendee's identity cannot be verified accurately.</p> <p>Shareholders are advised not to attend the AGM if they are feeling unwell.</p> |

#### **Step 2: Submission of questions**

| No.  | Actions                                       | Details   |
|------|---|---|
| 2(a) | <b>Submit questions in advance of the AGM</b> | <p><b>How to submit questions in advance of the AGM.</b> Shareholders, including CPF and SRS investors, can submit substantial and relevant questions related to the resolutions to be tabled for approval at the AGM to the Chairman of the Meeting, in advance of the AGM, in the following manner:</p> <p>(a) <b>Via email</b> to the Company's Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at <a href="mailto:DBSAGM2023@boardroomlimited.com">DBSAGM2023@boardroomlimited.com</a>.</p> <p>(b) <b>By post</b> to the Company's Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632.</p> <p>When submitting questions via email or by post, the shareholder would also need to provide the following details:</p> <ul style="list-style-type: none"><li>• full name (as per CDP, CPF, SRS and/or scrip-based records);</li><li>• address; and</li><li>• the manner in which the shareholder holds shares in DBSH (e.g., via CDP, CPF, SRS and/or scrip).</li></ul> |

<sup>3</sup> See footnote 2 above.

| No.  | Actions                         | Details  |
|------|---------------------------------|--|
|      |                                 | <b>Deadline to submit questions in advance of the AGM.</b> All questions submitted in advance of the AGM via any of the above channels must be received by <b>17 March 2023</b> .  |
| 2(b) | <b>Ask questions at the AGM</b> | <b>Asking questions at the AGM.</b> Shareholders, including CPF and SRS investors, and (where applicable) duly appointed proxies can ask the Chairman of the Meeting substantial and relevant questions related to the resolutions to be tabled for approval at the AGM, at the AGM itself.  |
| 2(c) | <b>Addressing of questions</b>  | <p><b>Addressing questions in advance of the AGM.</b> We will address all substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) received from shareholders by the 17 March 2023 submission deadline by publishing our responses to such questions on the Company's website at the URL <a href="https://www.dbs.com/investors/agm-and-egm/default.page">https://www.dbs.com/investors/agm-and-egm/default.page</a> and the SGX website prior to the AGM. <b>Where substantially similar questions are received, we will consolidate such questions and consequently not all questions may be individually addressed.</b></p> <p><b>Addressing questions during the AGM.</b> We will address any subsequent clarifications sought, or substantial and relevant follow-up questions (which are related to the resolutions to be tabled for approval at the AGM) received after the 17 March 2023 submission deadline which have not already been addressed prior to the AGM, as well as those substantial and relevant questions received at the AGM, at the AGM itself. <b>Where substantially similar questions are received, we will consolidate such questions and consequently not all questions may be individually addressed.</b></p> <p><b>Minutes of AGM.</b> We will publish the minutes of the AGM on the Company's website and the SGX website, and the minutes will include the responses to substantial and relevant questions from shareholders which are addressed during the AGM.</p> |

### **Step 3: Voting at the AGM**

| No.  | Actions                                     | Details   |
|------|---|---|
| 3(a) | <b>Exercise of voting rights at the AGM</b> | <b>Shareholders, including CPF and SRS investors, can vote at the AGM themselves or through duly appointed proxy(ies) <sup>4</sup>.</b> Shareholders who wish to appoint a proxy(ies) <u>must</u> submit an instrument appointing a proxy(ies) in accordance with the instructions on the proxy form. |
| 3(b) | <b>Vote at the AGM</b>                      | <b>Voting at the AGM.</b> Upon registration at the AGM venue, shareholders, including CPF and SRS investors, and (where applicable) duly appointed proxies, will be provided with a handheld device for electronic voting at the physical meeting.  |

<sup>4</sup> See footnote 2 above.

| No.  | Actions   | Details   |
|------|---|---|
| 3(c) | <b>Submit instruments appointing a proxy(ies)</b> | <p><b>How to submit instruments appointing a proxy(ies).</b> Shareholders who wish to submit instruments appointing a proxy(ies) must do so in the following manner:</p> <p>(a) if submitted by post, the instrument must be lodged with the Company's Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or</p> <p>(b) if submitted electronically, the instrument must be submitted via email to the Company's Polling Agent, Boardroom Corporate &amp; Advisory Services Pte. Ltd., at <a href="mailto:DBSAGM2023@boardroomlimited.com">DBSAGM2023@boardroomlimited.com</a>,</p> <p>in each case, by <b>2.00 p.m. on 28 March 2023.</b></p> <p><b>Where to obtain proxy form.</b> A shareholder who wishes to submit an instrument appointing a proxy(ies) can download a copy of the proxy form from the Company's website or the SGX website, and complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and submitting it via email to the email address provided above.</p> <p><b>Deemed revocation of proxy appointment if shareholder attends the AGM in person.</b> Completion and submission of the instrument appointing a proxy(ies) by a shareholder will not prevent him/her from attending, speaking and voting at the AGM if he/she so wishes. The appointment of the proxy(ies) for the AGM will be deemed to be revoked if the shareholder attends the AGM in person, and in such event, the Company reserves the right to refuse to admit any person or persons appointed under the relevant instrument appointing a proxy(ies) to the AGM.</p> |
| 3(d) | <b>Voting by CPF and SRS investors</b>            | <p><b>How CPF and SRS investors may vote.</b> CPF and SRS investors:</p> <p>(a) may vote at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or</p> <p>(b) may appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by <b>5.00 p.m. on 21 March 2023.</b></p>  |