

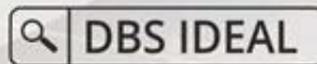
This is
DBS digibanking



Live more,
Bank less



DBS IDEAL- Dashboard



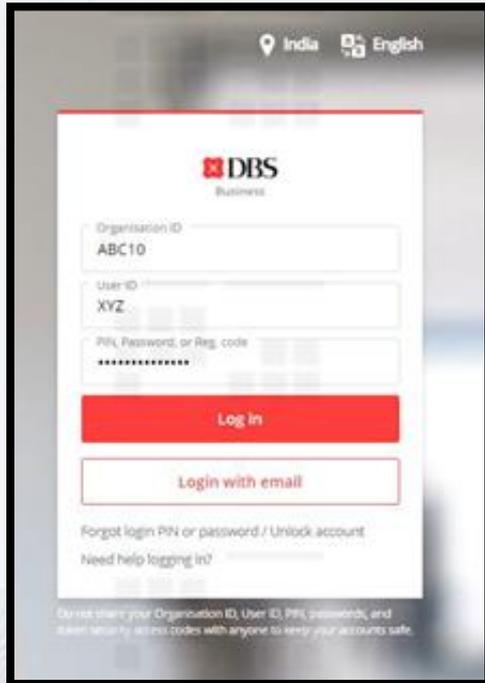


Live more,
Bank less

With **DBS IDEAL**, it's easy to monitor incoming funds, view remittance advices, access statements or make payments. DBS IDEAL makes banking faster, simpler and smarter, so that you can focus on what matters most – your business.

In this document, we provide an overview of the IDEAL Dashboard across Desktop and Mobile.

Step 1 - The user enters the required information for logging onto IDEAL.



The screenshot shows the DBS Business login interface. At the top, there are location and language settings: "India" and "English". The DBS Business logo is centered. Below it are three input fields: "Organisation ID" with the value "ABC10", "User ID" with the value "XYZ", and "PIN, Password, or Reg. code" with a masked password "*****". A red "Log In" button is positioned below the password field. Underneath is a "Login with email" button. At the bottom, there are links for "Forgot login PIN or password / Unlock account" and "Need help logging in?". A security warning at the very bottom states: "Do not share your Organisation ID, User ID, PIN, passwords, and access codes with anyone to keep your accounts safe."



Welcome back *SG2BE11S03* Here is your business overview

Customise dashboard

- Dashboard
 - Approvals
 - Accounts
 - Pay & Transfer
 - Files
 - Reports
 - Foreign Exchange
 - Apply
 - Trade Finance
- SG2BE11S03

Payments



Pay Local / Overseas Payee



Transfer within Own Accounts

PAYMENTS

Payment on 04 Nov 2030

SG TT
CANDYSUGARCANDYSUGARCANDYSUGARCANDYSUGARCANDYSUGAR-001800...

Approved by SG2BE11S02

RECEIVED

PLN 213213.00

Payment on 04 Nov 2030

SG TT
CANDYSUGARCANDYSUGARCANDYSUGARCANDYSUGARCANDYSUGAR-001800...

Approved by SG2BE11S02

RECEIVED

Exclusive Offer

Best Evergreen Campaign



View More

My Approvals

145 Payments / Transfers

View All

10 Files

View All



Step 2 - The user lands on the IDEAL dashboard, where he can see multiple accounts & transaction related information.



Welcome back **LEUNG WAI KEI**

Here is your business overview

Customise dashboard

Recommended for you

Enjoy up to 18 months free on digital solutions for accounting, payroll & more!



View More

My Approvals

08 Payments / Transfers View All

Account Balance

As of 13 May 2020

CHANNEL MANAGEMENT- TEST ACCOUNT 1
XXXXXX1382

SGD 590.56

[View Account](#)

Payments

Pay Local / Overseas Payee

Transfer within Own Accounts

PAYMENTS

Payment on 11 May 2020

VA LV 0412 001

CHANNEL MANAGEMENT- TEST ACCOUNT 1-XXXXXX1382-SGD

Step 3 - On the top Right-hand side bar, the user can click on customise dashboard to see customisation options.

Step 4 – The user can select or deselect widgets that would appear on the Dashboard and click on save changes.



Live more,
Bank less

Selection options include:- Account Balance, My Approvals and Payments/Transfers.

Widget library

Search widget

ACCOUNTS

- Account Balance**
Account activities at your fingertips

APPROVALS

- My Approvals**
Never miss an urgent payment again

OFFERS/INSIGHTS

- Offers/Insights**
Deals tailored to your business needs

PAYMENTS/FX

- Payments/Transfers**
Transact and keep up with updates

Edit dashboard

Cancel Save changes

- Offers/Insights
- Account Balance
- Payments/Transfers
- My Approvals

 Dashboard

 Approvals

 Accounts

 Pay & Transfer

 Files

 Reports

 Foreign Exchange

 Trade Finance

The IDEAL Menu allows the client to quickly access all functionalities in one place



View and approve transactions



Access all account activities and balances



View and manage payment instructions.



Manage all File related services. (File Management Center, File Exchange Center)



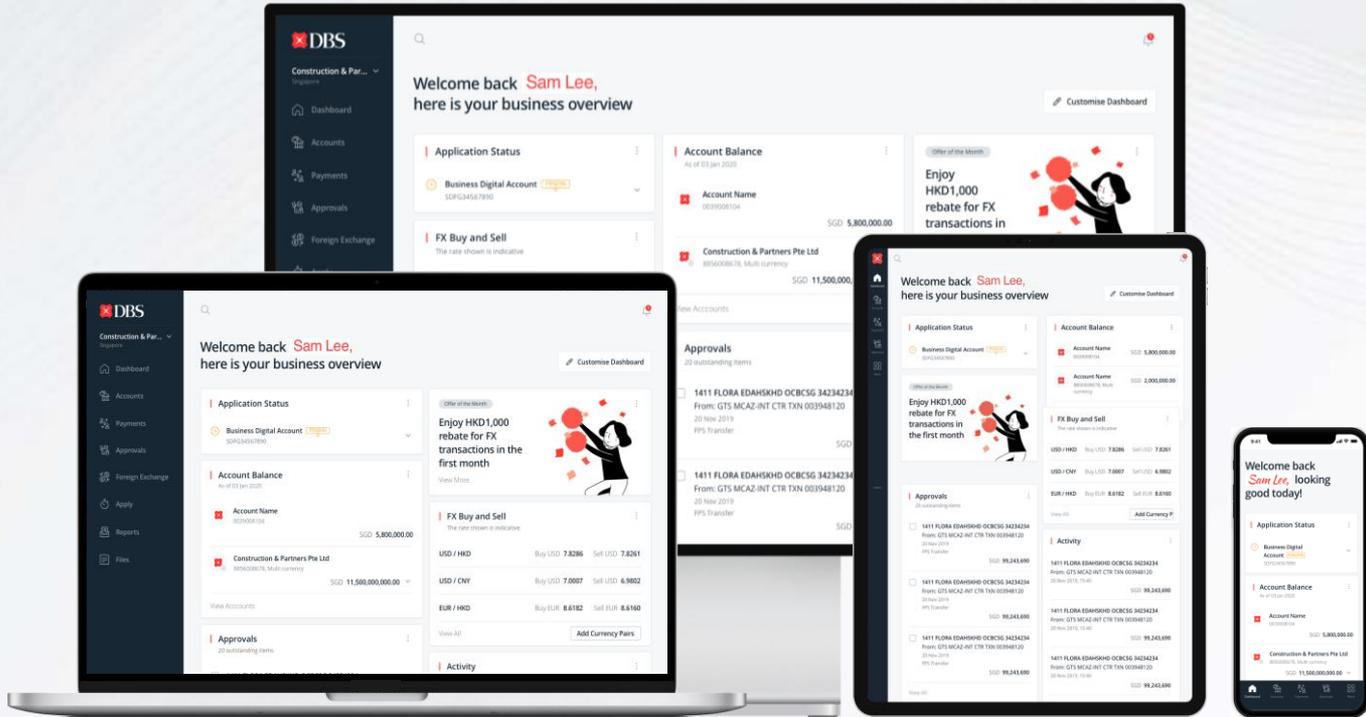
Generate/Schedule Cash or Trade related Reports at the click of a button.



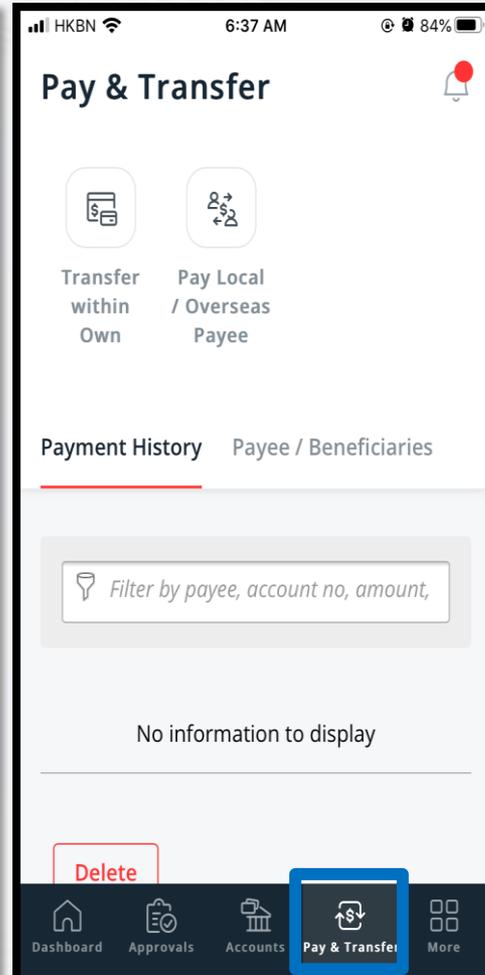
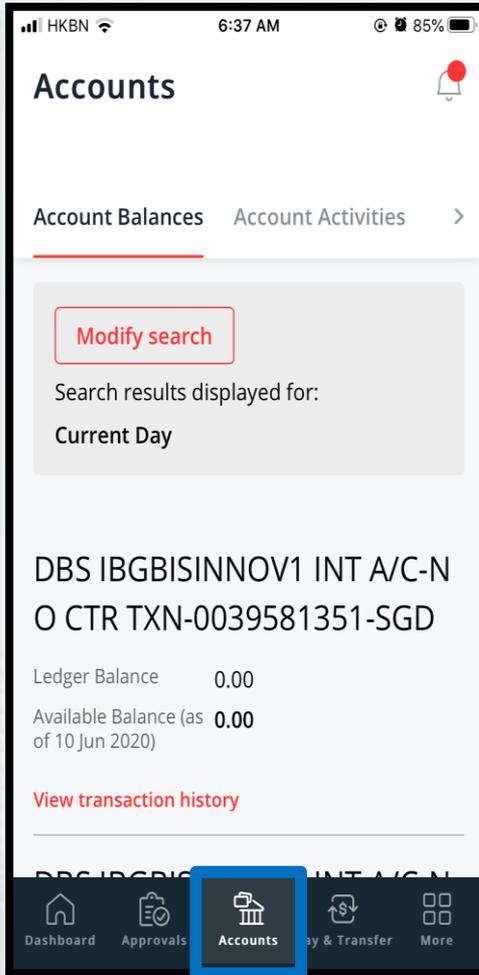
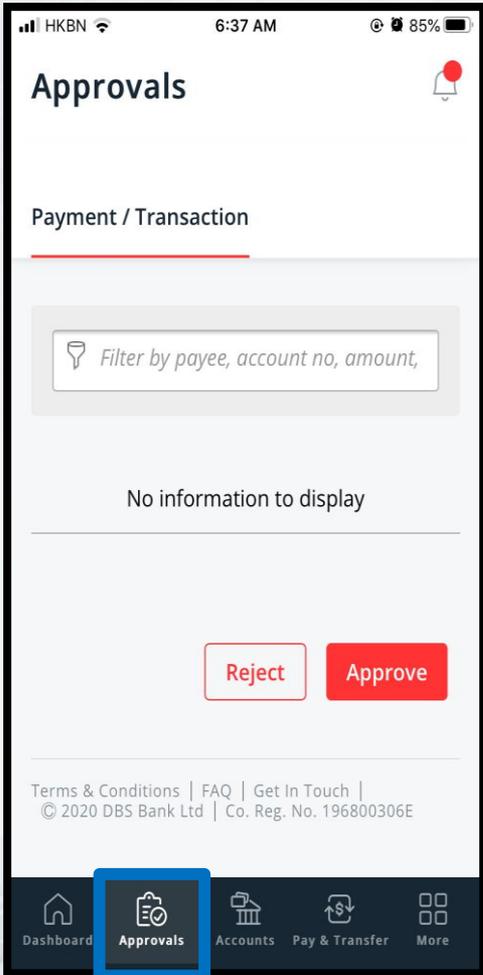
Manage your FX.



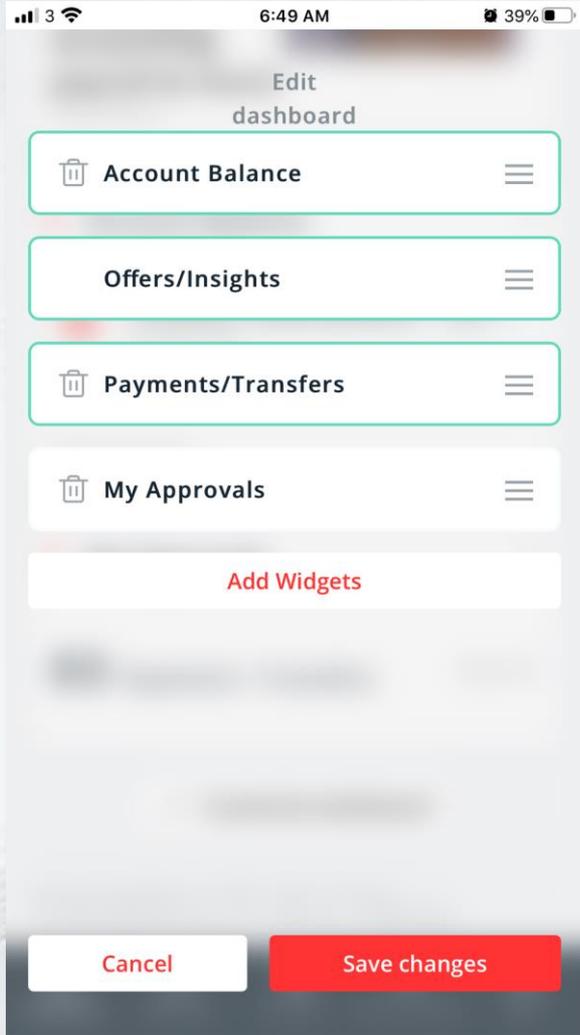
Manage your trade related transactions.



IDEAL can be used across devices, the layout and customization options remain intact across all devices.



→ IDEAL Menu on Mobile



The user can select/de-select widgets basis their preference on the IDEAL Mobile Application.

Click on Save changes to continue.

Thank
you

