

SHAREHOLDING STATISTICS

as at 4 March 2013

- I. Class of Shares – Ordinary shares
 Voting Rights – One vote per share
 Total number of issued ordinary shares – 2,440,350,267 (excluding treasury shares)
 Treasury Shares – 2,844,000 (representing 0.12% of the total number of issued ordinary shares, excluding treasury shares)

Size of Shareholdings	No. of Shareholders	%	No. of Shares	%*
1 – 999	7,330	16.52	1,659,905	0.07
1,000 – 10,000	32,562	73.38	90,718,750	3.72
10,001 – 1,000,000	4,450	10.03	147,641,098	6.05
1,000,001 & above	33	0.07	2,200,330,514	90.16
Total	44,375	100.00	2,440,350,267	100.00

Location of Shareholders

Singapore	41,748	94.08	2,418,770,067	99.12
Malaysia	1,509	3.40	11,549,421	0.47
Overseas	1,118	2.52	10,030,779	0.41
Total	44,375	100.00	2,440,350,267	100.00

TWENTY LARGEST SHAREHOLDERS (as shown in the Register of Members and Depository Register)

Name of Shareholder	No. of Shares	%*
1 Citibank Nominees Singapore Pte Ltd	468,062,070	19.18
2 Maju Holdings Pte. Ltd.	428,888,448	17.57
3 DBS Nominees Pte Ltd	374,782,964	15.36
4 Temasek Holdings (Private) Ltd	284,145,301	11.64
5 DBSN Services Pte Ltd	237,510,987	9.73
6 HSBC (Singapore) Nominees Pte Ltd	157,973,300	6.47
7 United Overseas Bank Nominees Pte Ltd	87,232,696	3.57
8 Raffles Nominees (Pte) Ltd	45,588,116	1.87
9 DB Nominees (S) Pte Ltd	15,769,909	0.65
10 BNP Paribas Securities Services Singapore Branch	14,049,931	0.58
11 Lee Pineapple Company Pte Ltd	13,412,181	0.55
12 Merrill Lynch (Singapore) Pte Ltd	10,645,563	0.44
13 Lee Foundation	9,892,886	0.41
14 Bank Of Singapore Nominees Pte Ltd	8,102,263	0.33
15 DBS Vickers Securities (S) Pte Ltd	6,721,536	0.28
16 KEP Holdings Limited	4,033,947	0.17
17 BNP Paribas Nominees Singapore Pte Ltd	3,977,611	0.16
18 UOB Kay Hian Pte Ltd	2,768,570	0.11
19 Morgan Stanley Asia (Singapore) Securities Pte Ltd	2,490,682	0.10
20 Lee Seok Chee Mrs Seok Chee Lee Eng	2,467,333	0.10
Total	2,178,516,294	89.27

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares

- II. Class of Shares – Non-Voting Redeemable Convertible Preference Shares ("NVRCPs")
 Voting Rights – Please see Article 6A of the Articles of Association
 Sole Shareholder of 30,011,421 NVRCPs: Maju Holdings Pte. Ltd.

SUBSTANTIAL ORDINARY SHAREHOLDERS (as shown in the Register of Substantial Shareholders as at 4 March 2013)

	Direct Interest No. of Shares	%*	Deemed Interest No. of Shares	%*
Maju Holdings Pte. Ltd.	428,888,448	17.57	0	0.00
Temasek Holdings (Private) Limited	284,145,301	11.64	433,338,229	17.76

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares

1. Maju Holdings Pte. Ltd. ("Maju") is a wholly-owned subsidiary of Temasek Holdings (Private) Limited ("Temasek").
2. Temasek, a company wholly-owned by the Minister for Finance, is deemed to be interested in 433,338,229 ordinary shares in which its subsidiaries and associated companies have or are deemed to have interests. The breakdown is as follows:
 - a. Maju – 428,888,448 shares (17.57%).
 - b. Fullerton Fund Management Company Ltd. – 500,000 shares (0.02%), a subsidiary of Temasek.
 - c. Keppel Corporation Limited – 3,949,781 shares (0.16%) held by the Keppel Corporation Limited group of companies which are Temasek associated companies.

As at 4 March 2013, approximately 70.54% of issued ordinary shares of DBS Group Holdings Ltd are held by the public and, therefore, Rule 723 of the SGX Listing Manual is complied with.