

## DBS GROUP HOLDINGS LTD &amp; ITS SUBSIDIARIES

**Shareholding Statistics**

- I. Class of Shares – Ordinary Shares  
 Voting Rights – One vote per share  
 Treasury Shares – Nil

As at 28 February 2011

Size of holdings	No. of Shareholders	%	No. of Shares	%
1 – 999	4,899	10.09	1,284,032	0.06
1,000 – 10,000	38,837	79.94	105,357,828	4.56
10,001 – 1,000,000	4,811	9.90	153,385,541	6.64
1,000,001 & above	35	0.07	2,048,903,593	88.74
<b>Total</b>	<b>48,582</b>	<b>100.00</b>	<b>2,308,930,994</b>	<b>100.00</b>

  

Location of Shareholders				
Singapore	45,985	94.65	2,287,496,297	99.07
Malaysia	1,526	3.14	11,350,337	0.49
Overseas	1,071	2.21	10,084,360	0.44
<b>Total</b>	<b>48,582</b>	<b>100.00</b>	<b>2,308,930,994</b>	<b>100.00</b>

**Twenty Largest Shareholders (As shown in the Register of Members and Depository Register)**

	No. of shareholdings	%
1 Citibank Nominees Singapore Pte Ltd	440,943,672	19.10
2 DBS Nominees Pte Ltd	369,754,143	16.01
3 Maju Holdings Pte Ltd	351,745,560	15.23
4 Temasek Holdings (Pte) Ltd	278,510,692	12.06
5 DBSN Services Pte Ltd	226,712,057	9.82
6 HSBC (Singapore) Nominees Pte Ltd	151,803,972	6.57
7 United Overseas Bank Nominees Pte Ltd	67,257,494	2.91
8 Raffles Nominees (Pte) Ltd	42,083,138	1.82
9 DB Nominees (S) Pte Ltd	16,636,028	0.72
10 Lee Pineapple Company Pte Ltd	12,900,000	0.56
11 Merrill Lynch (Singapore) Pte Ltd	10,804,560	0.47
12 BNP Paribas Securities Services Singapore Branch	10,174,815	0.44
13 Lee Foundation	9,122,187	0.40
14 BNP Paribas Nominees Singapore Pte Ltd	6,584,665	0.29
15 DBS Vickers Securities (S) Pte Ltd	5,974,249	0.26
16 Bank of Singapore Nominees Pte Ltd	4,553,279	0.20
17 UOB Kay Hian Pte Ltd	4,017,018	0.17
18 Royal Bank of Canada (Asia) Ltd	3,922,959	0.17
19 KEP Holdings Limited	3,871,457	0.17
20 Western Properties Pte Ltd	2,886,774	0.13
<b>Total</b>	<b>2,020,258,719</b>	<b>87.50</b>

- II. Class of Shares – Non-Voting Redeemable Convertible Preference Shares (“NVRCPs”)  
 Voting Rights – Please see Article 6A of the Articles of Association.  
 Sole Shareholder of 99,713,061 NVRCPs: Maju Holdings Pte. Ltd.

- III. Class of Shares – Non-Voting Convertible Preference Shares (“NVCPs”)  
 Voting Rights – Please see Article 6 of the Articles of Association.  
 Sole Shareholder of 180,654 NVCPs: Maju Holdings Pte. Ltd.

Substantial ordinary shareholders (As shown in the Register of Substantial Shareholders as at 28 February 2011)

	<b>Direct Interest No. of Shares</b>	<b>%</b>	<b>Deemed Interest No. of Shares</b>	<b>%</b>
Maju Holdings Pte. Ltd.	351,745,560	15.23	0	0.00
Temasek Holdings (Private) Limited	278,510,692	12.06	358,172,639	15.51

1. Maju Holdings Pte. Ltd. ("Maju") is a wholly-owned subsidiary of Temasek Holdings (Private) Limited ("Temasek").
2. Temasek, a company wholly-owned by Minister for Finance, is deemed to be interested in 358,172,639 ordinary shares in which its subsidiaries and associated companies have or are deemed to have interests. The breakdown is as follows:
  - a. Maju – 351,745,560 shares (15.23%).
  - b. DBS Group Holdings Ltd (DBSH) – 1,830,622 shares (0.08%), in which subsidiaries in DBSH group is deemed to have an interest.
  - c. Fullerton Fund Management Company Ltd. – 725,000 shares (0.03%), a subsidiary of Temasek.
  - d. Keppel Corporation Limited – 3,871,457 shares (0.17%) held by Kep Holdings Ltd, a subsidiary of Keppel Corporation Limited ("KCL"). KCL is an associated company of Temasek.
3. Percentage shareholding is based on issued share capital as at 28 February 2011.

As at 28 February 2011, approximately 72.34% of DBSH's issued ordinary shares is held by the public and, therefore, Rule 723 of the SGX Listing Manual is complied with.