

Prime Series 2

USD Equity-Linked Structured Deposit

Quarterly Update – Dec 2010

Product Features¹

Prime Series 2 is a 5-year USD Equity-Linked Structured Deposit whose return is linked to the performance of 4 indices.

You will receive a Fixed Payout Amount of 1.20% p.a. on each of the 5 annual Payout Dates if no Specified Redemption Event occurs. Otherwise, you will receive a Bonus Payout Amount of between 4% to 8% of Principal Amount if Specified Redemption Event occurs. This Specified Redemption Event occurs when the Return of each of the underlying indices is equal to or greater than the respective barrier in respect of a Fixing Date.

Fixing Date	Bonus Payout Amount	Barrier
09 May 2011	4.00% x Principal Amount	120%
07 May 2012	5.00% x Principal Amount	115%
07 May 2013	6.00% x Principal Amount	110%
07 May 2014	7.00% x Principal Amount	105%
07 May 2015	8.00% x Principal Amount	100%

The Bank will return your full Principal at maturity or on the Specified Redemption Date if there is a Specified Redemption Event.

Product Details

Value Date	7 May 2010
Maturity Date	21 May 2015
Initial Price	100%
Price as at 31 Dec 2010	98.47%

Accumulated Total Coupon (%)	0%
Next Payout Date	23 May 2011

Product Update As at 31 Dec 2010, this product paid you a payout of 0% of the principal amount.

The price of this product is affected by many factors including, but not limited to, the prevailing underlying share price.

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Underlying Reference:

Share	Bloomberg Ticker	Exchange
MSCI Singapore Free Index	SGY Index	Singapore Stock Exchange
MSCI Taiwan Index	TWY Index	Taiwan Stock Exchange
Hang Seng Index	HSI Index	Hong Kong Stock Exchange
KOSPI 200 Index	KOSPI2 Index	Korea Stock Exchange