

Yes! I want to open a Supplementary Retirement Scheme (SRS) Account.

IMPORTANT

- In order to apply for the SRS Account through mail, you need to be an existing DBS/POSB savings/current/fixed deposit account holder. Otherwise, please visit any POSB branch to apply.
- Please countersign against any amendment made on this form. All fields are mandatory unless stated optional.
- Your application will usually be processed within 2 weeks of receipt. Information captured on the form, which differs from the Bank's record, will not be updated in the Bank's record.

Documents required

- (i) Singaporeans & PR: Copy of NRIC (front & back)
- (ii) For Foreigners: Copy of Passport (pages with personal particulars and passport expiry date), Work Permit or Employment Pass (if any) and Declaration Form.

Section A: My Personal Particulars

Full Name as in NRIC/Passport (underline surname) <input type="checkbox"/> Dr <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Mdm	NRIC/Passport Number	
Contact Numbers		
(Home)	(Mobile)	(Office)
Account Mailing Address		Postal Code
Residential Address (Please complete if your residential address is different from the mailing address. For foreigners, please indicate foreign residential address.)		

Section B: Corporate Information

- Please tick "YES" if you want to receive the annual reports and other corporate information.**
- YES**, I opt for annual reports and other corporate information to be disseminated to me by the companies in which I hold shares under SRS from time to time. For this purpose, please submit my name, address and other particulars to those companies, their share registrars and other relevant parties.

Section C: Agreement

- Important: Please read before signing**
1. I hereby declare and confirm that I am at least 21 years old, not an undischarged bankrupt, and do not maintain and have not applied to open any SRS Account with any other SRS Operator.
 2. I agree for the Bank to open the account in my name using my personal information herein as well as in the Bank's records. I understand that approval of this application is at the Bank's discretion.
 3. I understand and agree to abide by the Bank's Terms and Conditions Governing SRS Account and Schedule of Charges, a copy of which I acknowledge has been made available to me on the Bank's website. I confirm my consent to your disclosure of my information as set out therein.
 4. I declare that I have not at any time made any withdrawal of funds standing in my SRS account maintained with any SRS operator –
 - (a) on the ground that I am –
 - (i) physically or mentally incapacitated from ever continuing in any employment; or
 - (ii) found to be of unsound mind; or
 - (iii) suffering from a terminal illness or disease; or
 - (b) on or after reaching the prescribed retirement age prevailing at the time of my first contribution.
 5. I understand that I am not allowed to make any contributions to my SRS account if I have not earned income in the current year.
 6. I hereby authorise the Bank to:
 - (a) attend to the settlement of investment(s) acquired/disposed of by me under my SRS Account and to pay/receive monies from the product providers and other relevant parties. In settlement, please debit/credit my SRS Account maintained with the Bank.
 - (b) accept as authentic and accurate without further verification, and to act on, details of and instructions on transactions stated to be entered into by me or on my behalf under the SRS submitted by brokers, product providers and other relevant parties ;
 - (c) debit from my SRS Account without prior notice all sums payable in respect of my investment(s) under the SRS Account including service charges, purchase prices, cost of investments, fees, stamp duties, premiums and other expenses and bank charges . I understand and agree that in situations where my SRS Account has insufficient funds for the settlement of the purchase or other costs of investments and related expenses and the bank charges, it is at the Bank's discretion whether or not to settle or process the transaction.
 - (d) If any of my transactions cannot be settled due to date discrepancies or insufficient funds/investment holdings, to disclose details of the discrepancies or insufficiencies to the product providers and other relevant parties.
 7. I undertake to keep the Bank indemnified in full against all claims, losses, damages, proceedings, expenses and liabilities whatsoever arising out of or in connection with the Bank acting on my authorization or other instructions, except to the extent directly caused by the Bank's gross negligence.

Applicant's Signature

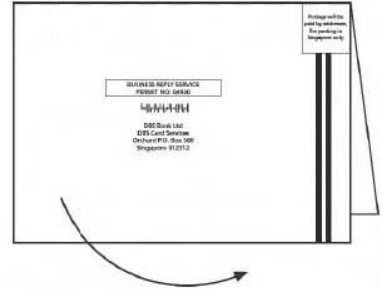
Date

For Bank's Use Only

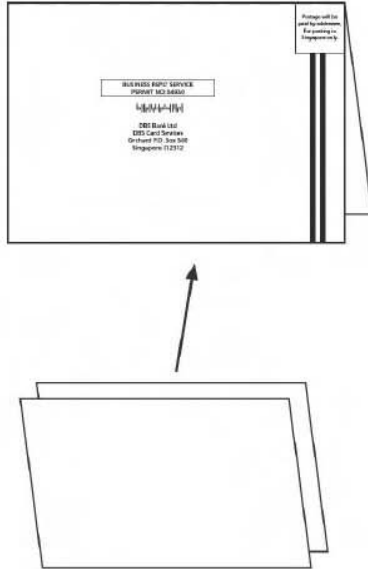
Account Opened by (Name/Signature/Date)	Account Checked by (Name/Signature/Date)
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How to use this postage-paid return envelope:

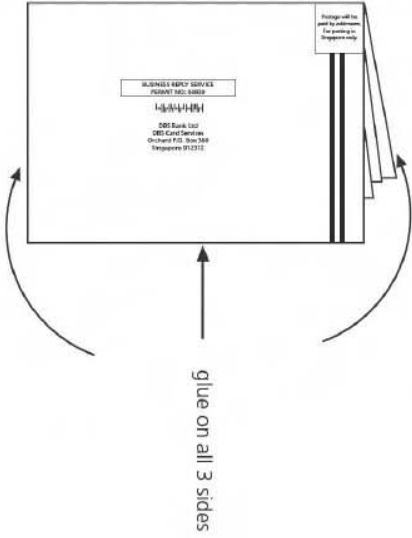
1) Fold this in half with the mailing details exposed.



2) Attach your supporting documents within.



3) Seal all 3 sides with glue, encasing your supporting documents and mail.



Please fold along dotted line

Postage will be paid by addressee, For posting in Singapore only.

**BUSINESS REPLY SERVICE
PERMIT NO. 05866**



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