

SHAREHOLDING STATISTICS

as at 3 March 2014

- I. Class of Shares – Ordinary shares
 Voting Rights – One vote per share
 Total number of issued ordinary shares – 2,450,453,676 (excluding treasury shares)
 Treasury Shares – 182,000 (representing 0.007% of the total number of issued ordinary shares, excluding treasury shares)

Size of Shareholdings	No. of Shareholders	%	No. of Shares	%*
1 – 999	7,898	17.96	1,818,406	0.08
1,000 – 10,000	31,774	72.24	88,285,644	3.60
10,001 – 1,000,000	4,282	9.73	147,352,258	6.01
1,000,001 & above	30	0.07	2,212,997,368	90.31
Total	43,984	100.00	2,450,453,676	100.00

Location of Shareholders

Singapore	41,333	93.97	2,428,374,910	99.10
Malaysia	1,531	3.48	12,156,071	0.50
Overseas	1,120	2.55	9,922,695	0.40
Total	43,984	100.00	2,450,453,676	100.00

TWENTY LARGEST SHAREHOLDERS (as shown in the Register of Members and Depository Register)

Name of Shareholder	No. of Shares	%*
1 Citibank Nominees Singapore Pte Ltd	438,051,235	17.88
2 Maju Holdings Pte. Ltd.	428,888,448	17.50
3 DBS Nominees Pte Ltd	415,017,761	16.94
4 Temasek Holdings (Private) Ltd	284,145,301	11.60
5 DBSN Services Pte Ltd	252,772,355	10.32
6 HSBC (Singapore) Nominees Pte Ltd	151,172,510	6.17
7 United Overseas Bank Nominees Pte Ltd	89,173,361	3.64
8 BNP Paribas Securities Services Singapore Branch	33,165,537	1.35
9 Raffles Nominees (Pte) Ltd	32,131,589	1.31
10 Lee Pineapple Company Pte Ltd	14,250,000	0.58
11 Lee Foundation	10,217,475	0.42
12 DB Nominees (S) Pte Ltd	10,080,198	0.41
13 Bank of Singapore Nominees Pte Ltd	9,025,949	0.37
14 BNP Paribas Nominees Singapore Pte Ltd	7,633,797	0.31
15 DBS Vickers Securities (S) Pte Ltd	7,048,996	0.29
16 OCBC Securities Private Ltd	5,826,228	0.24
17 KEP Holdings Limited	4,033,947	0.16
18 UOB Kay Hian Pte Ltd	2,512,004	0.10
19 OCBC Nominees Singapore Pte Ltd	2,388,172	0.10
20 Kwee Siu Min @ Sudjasmin Kusmin or Dianawati Tjendera	2,181,203	0.09
Total	2,199,716,066	89.78

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares

- II. Class of Shares – Non-Voting Redeemable Convertible Preference Shares ("NVRCPs")
 Voting Rights – Please see Article 6A of the Articles of Association
 Sole Shareholder of 30,011,421 NVRCPs: Maju Holdings Pte. Ltd.

SUBSTANTIAL ORDINARY SHAREHOLDERS (as shown in the Register of Substantial Shareholders as at 3 March 2014)

	Direct Interest No. of Shares	%*	Deemed Interest No. of Shares	%*
Maju Holdings Pte. Ltd.	428,888,448	17.50	0	0.00
Temasek Holdings (Private) Limited	284,145,301	11.60	433,338,229	17.68

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares

1. Maju Holdings Pte. Ltd. ("Maju") is a wholly-owned subsidiary of Temasek Holdings (Private) Limited ("Temasek").
2. Temasek, a company wholly-owned by the Minister for Finance, is deemed to be interested in all the ordinary shares held by Maju.
3. In addition, Temasek is deemed to be interested in 4,449,781 ordinary shares in which its other subsidiaries and associated companies have or are deemed to have an interest pursuant to Section 4 of the Securities and Futures Act, Chapter 289.

As at 3 March 2014, approximately 70.39% of issued ordinary shares of DBS Group Holdings Ltd are held by the public and, therefore, Rule 723 of the SGX Listing Manual is complied with.